香港[redacted]及香港聯合交易所有限公司對本公告的內容概不負責，對其[redacted]表任何聲明，並明確表示，概不對因本公告全部或任何部[redacted]該等內容而引致的任何損失承擔任何責任。



昆明滇池水务股份有限公司

公司债券年度报告摘要

一、 重要提示

本年度报告摘要来自年度报告全文，为全面了解本公司债券相关事项、经营和财务状况，投资者应当到上海证券交易所网站仔细阅读年度报告全文。

二、 公司债券基本情况

公司债券简称	代码	上市或转让的交易场所
15 昆水务，15 滇池水务债	127347.SH、1580321.IB	上交所、银行间

三、公司主要财务数据

单位：万元 币种：人民币

	本报告期末	上年度末	本报告期末比上年度末增减（%）
总资产	957,625.60	744,206.33	28.68
归属于母公司股东的净资产	408,766.56	389,477.33	4.95
资产负债率（%）	57.24	47.58	20.30
	本报告期	上年同期	本报告期比上年同期增减（%）
营业收入	183,410.29	143,217.05	28.06
归属于母公司股东的净利润	36,841.08	34,855.05	5.70
经营活动产生的现金流量净额	15,356.34	-53,095.57	128.92

四、重大事项

报告期内本公司发生 1 项重大事项，具体情况参见下表：

重大事项类型	临时公告披露日期
发行人董事、监事、董事长或者总经理发生变动	2020 年 7 月 17 日

（以下无正文）

（本页无正文，为《昆明滇池水务股份有限公司公司债券2019年年度报告摘要》之盖章页）

昆明滇池水务股份有限公司

2020年04月29日

2019 12 31
158.3 2018 133.1 18.9% 2019
12 31 43.9%

9
9
9
9
8
8

9
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9
8
8

		2019 1 1 2019 12 31

	Kunming Dianchi Water Treatment Co., Ltd
	650228
	www.kmdcwt.com
	Zjb@kmdcsw.com

	65188820
	65188261
	yangyang@kmdcsw.com

http://www.sse.com.cn



2019 7 10

2019 7 10

2019 7 17

	131 C 6

	127347.SH 1580321.IB
	15 15
	397
	0871-63163442

	127347.SH 1580321.IB
	15 15
	7008

127347.SH 1580321.IB				2019 6 21		

	127347.SH 1580321.IB
	15 15

	2015
	2015 12 25
	2020 12 25
	2022 12 25
	7.00
	4.35
6	

127347.SH 1580321.IB

	15 15
	7.00
	0.00

	127347.SH 1580321.IB
	15 15
	http://www.sse.com.cn
	AA
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127347.SH 1580321.IB

	15 15

127347.SH 1580321.IB

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127347.SH 1580321.IB

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127347.SH 1580321.IB

	15 15

	127347.SH 1580321.IB
	15 15

	12.14	6.75	44.37	66.18	11.59	6.71	42.13	80.93
	3.05	2.47	18.98	16.62	1.15	1.04	9.46	8.05
	3.15	2.46	22.02	17.20	1.58	1.12	29.20	11.02
	18.34	11.68	36.31		14.32	8.87	38.07	

	12.14	6.75	44.37	4.72	0.67	5.32
	12.14	6.75	44.37	4.72	0.67	5.32

24.42

		3.00			2020 1 14
		3.00			2020 4 17
		10.00			

1. 2019 1 16
2019 1 17
2. 2019 3 6
2019 4 3
3. 2019 4 11
2019 4 17

2018 12 7 21 2018
[2018]35 2019 1 1

2019 1 1

2019 1 1

2019 1 1

2019 4 9 2019
[2019]6 2019
[2019]16

A

B C

D

E

F

2019 5 9 7
[2019]8 2019 1 1
2019 1 1

2019 5 16 12
[2019]9 2019 1 1
2019 1 1

		957,625.60	744,206.33	28.68	-
		548,183.45	354,114.16	54.80	2019 3 4
		409,442.15	390,092.18	4.96	-
		408,766.56	389,477.33	4.95	-
		57.24	47.58	20.30	-
		61.47	52.09	18.01	-
		2.96	1.41	110.33	
		2.94	1.40	110.36	
		129,019.94	107,971.39	19.49	-

		183,410.29	143,217.05	28.06	-
		116,820.77	88,687.42	31.72	2019
		43,815.05	41,522.19	5.52	-
		37,007.81	34,972.81	5.82	-
		30,109.49	24,304.29	23.89	-
		36,841.08	34,855.05	5.70	-
		82,764.63	75,552.12	9.55	-
		15,356.34	-53,095.57	128.92	2019
		-119,151.32	-47,700.19	-149.79	2019 10
		123,459.04	78,256.06	57.76	2019 3 4
		2.35	3.41	-31.09	2019
		65.71	86.79	-24.29	-
		0.18	0.27	-33.33	2019 3 4 EBITDA
		3.71	4.06	-8.52	
		0.97	-3.99	124.29	2020 2019

		5.22	5.68	-8.02	
		100	100	-	-
		100	100	-	-

	1,358,165,047.12	1,097,630,326.63	23.74	-
	967,458,347.82	593,367,548.74	63.05	1
	1,084,321,199.07	121,745,261.29	790.65	2
	1,898,261,246.47	1,415,080,778.10	34.15	3

	0.68			0.08 0.60
	3.91			
	4.59			

	615,000,000.00	550,000,000.00	11.82	-
	3,168,417,791.73	1,068,634,720.75	196.49	1
	696,629,211.70	696,064,192.54	0.08	-

1 2019

21.00

45.66 27.79

64.30%

	20.83	35.48	17.62	38.69
	6.96	-	0.01	6.97

		4.57			
		7.00			
		20.95			
		3.58			
		36.10			

35.48 2020 8.97

8.97

	1.60	1.60	-
	3.00	-	3.00
	4.00	3.00	1.00
	3.50	1.30	2.20
	1.00	0.05	0.95
	1.00	-	1.00
	2.00	0.50	1.50
	2.00	2.00	-
	2.00	1.00	1.00
	1.60	-	1.60
	6.05	6.05	-
	7.00	7.00	-
	34.75		12.25

29.65 34.75

5.10

4.38

0.69

0

0

0

		2019 7 17	2019 7 10	

（以下无正文，为《昆明滇池水务股份有限公司公司债券2019年年度报告》之

	1,358,165,047.12	1,097,630,326.63
	246,326,905.69	170,000,000.00
	10,203,242.69	13,163,845.33
	967,458,347.82	593,367,548.74
	14,425,481.83	13,950,291.71
	1,084,321,199.07	121,745,261.29
	22,635,916.27	12,921,882.95
	35,126,224.57	31,322,426.21
	32,859,957.25	43,079,450.38
	3,771,522,322.31	2,097,181,033.24
	1,898,261,246.47	1,415,080,778.10
	14,832,569.25	15,073,712.11

	2,376,773,318.23	2,450,515,302.47
	682,127,643.83	603,089,065.58

5,147,207.14

	3,168,417,791.73	1,068,634,720.75
	696,629,211.70	696,064,192.54
	1,495,255.73	
	266,354,436.06	222,530,260.16
	74,473,104.39	63,373,815.26
	4,207,369,799.61	2,050,602,988.71
	5,481,834,451.89	3,541,141,557.15
	1,029,111,000.00	1,029,111,000.00
	1,235,646,186.05	1,235,646,186.05
	2,305,856.35	1,434,740.00
	231,445,708.95	203,677,290.03
	1,589,156,849.98	1,424,904,050.58
	4,087,665,601.33	3,894,773,266.66
	6,755,945.70	6,148,484.17
	4,094,421,547.03	3,900,921,750.83
	9,576,255,998.92	7,442,063,307.98

	881,955,707.31	1,015,143,360.42
	246,326,905.69	170,000,000.00
	1,740,000.00	6,086,737.94
	839,462,683.22	511,538,772.83
	8,720,433.98	6,955,943.60
	1,492,254,844.40	418,008,297.78
	4,837,656.51	4,556,485.75
	30,089,938.46	15,837,918.73
	24,494,445.45	31,729,962.90
	3,529,882,615.02	2,179,857,479.95
	1,130,010,112.72	722,814,340.83
	784,073,020.03	774,257,584.18

	615,000,000.00	550,000,000.00
	135,984,812.38	23,927,057.95
	5,667,240.14	10,065,091.80
	11,071,514.05	13,652,318.35
	71,429,544.67	104,255,752.06
	2,163,238,069.71	172,097,257.93
	86,320,144.58	464,505,342.68
	68,419,770.41	2,918,179.86
	3,157,131,095.94	1,341,421,000.63
	714,914,791.73	1,053,634,720.75
	696,629,211.70	696,064,192.54
	264,317,269.57	220,072,026.93
	1,675,861,273.00	1,969,770,940.22
	4,832,992,368.94	3,311,191,940.85
	1,029,111,000.00	1,029,111,000.00
	1,283,440,122.50	1,283,440,122.50
	231,445,708.95	203,677,290.03

	1,383,244,281.92	1,309,718,137.03
	3,927,241,113.37	3,825,946,549.56
	8,760,233,482.31	7,137,138,490.41

	1,834,102,852.44	1,432,170,519.75
	1,834,102,852.44	1,432,170,519.75
	1,470,971,504.90	1,105,888,687.95
	1,168,207,728.60	886,874,176.54
	27,409,400.26	37,182,720.82
	13,140,275.91	14,174,943.01
	126,076,492.49	112,686,524.88
	5,719,147.90	4,159,727.57
	130,418,459.74	50,810,595.13
	150,063,973.01	124,719,699.56
	62,289,447.29	60,432,762.27
	37,843,577.94	100,435,195.79
	657,390.24	4,014,512.29
	-241,142.86	-183,604.14

	46,326,905.69	
	-8,825,612.67	-17,561,598.31
	-9,574.40	
	-2,268.98	-80,037.76
	439,121,765.36	413,089,903.81
	65,301.53	4,128,287.45
	1,036,547.36	1,996,316.03
	438,150,519.53	415,221,875.23
	68,072,380.84	65,493,782.12
	370,078,138.69	349,728,093.11
	370,078,138.69	349,728,093.11
	368,410,843.72	348,550,500.40
	1,667,294.97	1,177,592.71
	871,116.35	1,434,740.00
	871,116.35	1,434,740.00
	871,116.35	1,434,740.00

6		
	871,116.35	1,434,740.00
8		

	46,326,905.69	
	-9,034,006.87	-9,463,294.44
	-1,349.12	-63,634.82
	323,247,379.59	355,399,343.47
	15,971.67	560,841.34
	551,096.49	922,925.27
	322,712,254.77	355,037,259.54
	45,028,065.56	53,090,349.34
	277,684,189.21	301,946,910.20
	277,684,189.21	301,946,910.20

6		
8		
	277,684,189.21	301,946,910.20

	1,410,834,127.65	1,493,255,322.09
	153,563,412.94	-530,955,739.23
	170,000,000.00	
	61,408,032.21	29,810,697.94
	25,637.32	12,721,209.52
		1,027,845,839.12
	231,433,669.53	1,070,377,746.58
	222,946,883.70	329,294,384.70
	200,000,000.00	
		148,085,298.02
	1,000,000,000.00	1,070,000,000.00
	1,422,946,883.70	1,547,379,682.72
	-1,191,513,214.17	-477,001,936.14
	3,409,272,300.00	2,095,000,000.00
	9,950,775.34	
	3,419,223,075.34	2,095,000,000.00
	1,676,724,757.96	995,792,000.00
	365,043,928.69	316,647,407.32
	142,863,961.10	
	2,184,632,647.75	1,312,439,407.32
	1,234,590,427.59	782,560,592.68
	13,844,869.47	13,941,418.59
	210,485,495.83	-211,455,664.10
	1,079,713,897.20	1,291,169,561.30
	1,290,199,393.03	1,079,713,897.20

	835,821,941.28	410,667,136.39
	78,847,843.61	83,170,089.39
	366,647,694.10	79,188,664.73
	1,281,317,478.99	573,025,890.51
	616,721,520.66	792,253,350.53
	47,258,669.85	37,388,970.08
	115,849,576.10	257,371,175.75
	349,276,382.99	68,035,432.64
	1,129,106,149.60	1,155,048,929.00
	152,211,329.39	-582,023,038.49
	170,000,000.00	
	62,500,583.82	9,468,127.34
	1,200.00	27,300.00
	15,997,655.92	1,135,215,299.60
	248,499,439.74	1,144,710,726.94
	198,986,392.57	289,870,185.97
	200,000,000.00	87,622,378.67
	10,056,578.71	148,085,298.02
	1,125,928,412.29	1,070,000,000.00
	1,534,971,383.57	1,595,577,862.66
	-1,286,471,943.83	-450,867,135.72
	1,065,000,000.00	2,095,000,000.00
	1,921,289,015.73	
	2,986,289,015.73	2,095,000,000.00
	1,675,297,227.16	995,792,000.00
	308,738,937.74	309,274,379.96

	60,000,000.00	
	2,044,036,164.90	1,305,066,379.96
	942,252,850.83	789,933,620.04
	8,770,885.84	13,878,963.70
	-183,236,877.77	-229,077,590.47
	997,226,930.99	1,226,304,521.46
	813,990,053.22	997,226,930.99